

Current report No. 11/2016

Drawn up on: 15 March 2016

Abbreviated name of the issuer: MIDAS SA

Subject: Convocation of the Meeting of Bondholders of Midas S.A.

Legal basis: other

Content:

The Management Board of Midas S.A. ("Company") as the issuer of 583,772 bearer zero-coupon bonds of series A, with the nominal value of PLN 1,000.00 each, dematerialised, assigned the ISIN code: PLNFI0900113 and admitted into trading in the alternative trading system "Catalyst" organised by the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) ("Bonds"), makes known to the public the notice of convention of the Meeting of Bondholders of the Company to be held on 30 March 2016 at 12:00 (noon) in Warsaw at ul. Puławska 2, building B, "PLAC UNII", 6th floor, and the documents concerning the Meeting, all received today from BondTrust Polskie Towarzystwo Powiernicze S.A. as the Pledge Administrator within the meaning of the terms of issue of the Bonds.