

Current report No. 2/2015

Drawn up on: 11 May 2015

Abbreviated name of the issuer: MIDAS SA

Subject: **Selection of the entity authorised to audit financial statements**

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act – current and periodic information

Content:

The Management Board of Midas S.A. (the “Company”) announces that on 11 May 2015 the Supervisory Board of the Company unanimously adopted a resolution concerning the selection of the entity authorised to review the financial statements of the Midas Capital Group for the first half of 2015 (separate and consolidated) and to audit the financial statements of the Company and the Midas Capital Group for 2015. Under the resolution adopted, the Supervisory Board of the Company selected Ernst & Young Audyt Polska Spółka z ograniczoną odpowiedzialnością spółka komandytowa with its registered office in Warsaw, Rondo ONZ 1 (“E&Y”). E&Y is entered on the list of entities authorised to audit financial statements by the National Council of Statutory Auditors under number 130. The selection of the entity authorised to audit financial statements was conducted pursuant to the Statute of the Company, applicable regulations and professional norms. E&Y is going to audit the legally required financial statements of the Company and the Midas Capital Group for the accounting year 2015, and shall review the consolidated financial statements of the Midas Capital Group for the first half of 2015. The agreement to audit the financial statements will be concluded with E&Y for the period of review, audit and preparation of an opinion with the report. The Company used the services of E&Y with respect to auditing financial statements of the Midas Capital Group and financial statements of the Company for the years 2004, 2005 and 2011, 2012, 2013 and 2014.