

Current report No. 23/2015

Drawn up on: 1 July 2015

Abbreviated name of the issuer: MIDAS SA

Subject: Early repayment of the entire credit granted by Alior Bank.

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act – current and periodic information

Content:

The Management Board of Midas S.A. (the “Company”) announces that the sole shareholder holding at least 5 per cent of the number of votes at the Ordinary General Meeting of Shareholders of the Company (OGM) held on 24 June 2015 was the company Litenite Limited with its registered office in Nicosia, Cyprus, which was entitled to 976,542,690 votes from the shares it held, which constituted 97.89 per cent of the votes at the GMS and 65.9975 per cent of the total number of votes in the Company.