

Current report No. 26/2015

Drawn up on: 20 July 2015

Abbreviated name of the issuer: MIDAS SA

Subject: Content of resolutions adopted by the Meeting of Bondholders of Midas S.A.

Legal basis: other

Content:

The Management Board of Midas S.A. ("Company") as the issuer of 583,772 bearer zero-coupon bonds of series A, with the nominal value of PLN 1,000.00 each, dematerialised, assigned the ISIN code: PLNFI0900113 and admitted into trading in the alternative trading system "Catalyst" organised by the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) ("Bonds"), hereby makes known to the public the content of resolutions adopted by the Meeting of Bondholders of the Company, held on 20 July 2015. The content of the said resolutions, together with the adopted consolidated text of the Rules of the Meeting of Bondholders and the terms of issue of the bonds, are attached hereto.