

Current report No. 28/2015

Drawn up on: 23 July 2015

Abbreviated name of the issuer: MIDAS SA

Subject: List of shareholders holding at least 5 per cent of the number of votes at the Extraordinary General Meeting of Shareholders of MIDAS S.A. on 23 July 2015.

Legal basis: Article 70 pt. 3 of the Public Offering Act

Content:

The Management Board of Midas S.A. (the "Company") announces that the sole shareholder holding at least 5 per cent of the number of votes at the Extraordinary General Meeting of Shareholders of the Company (OGM) held on 23 July 2015 was the company Litenite Limited with its registered office in Nicosia, Cyprus, which was entitled to 976,542,690 votes from the shares it held, which constituted 97.89 per cent of the votes at the GMS and 65.9975 per cent of the total number of votes in the Company.