

Current report No. 30/2015
Drawn up on: 22 August 2015
Abbreviated name of the issuer: MIDAS SA

Subject: Change of record in the pledge register.

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodic information

Content:

Further to the Current Report No. 34/2014 concerning a record having been made in the pledge Register, the Management Board of Midas S.A. ("Company") informs that on 21 August 2015 it received the decision of the District Court for the City of Warsaw in Warsaw, Division XI Commercial – Register of Pledges ("Court"), of 11 August 2015 on a change in the registered pledge established for Bank Polska Kasa Opieki S.A. ("Bank"), constituting a collateral for the investment credit, referred to in the Current Report No. 19/2015, on 204,200 shares of Mobyland Sp. z o.o. ("Mobyland"), representing 100 per cent of the shares in the share capital of Mobyland, disclosed in the Company's books of account at a book value of PLN 178.8 million, including raising the maximum collateral up to PLN 525 million.

Furthermore, the Company received the Court's decision to enter in the pledge register, on 12 August 2015, the pledge, established in favour of the Bank, on a group of movable goods and rights constituting part of the business of Mobyland, disclosed in the Company's books of account at a book value of PLN 102.1 million, and constituting collateral on a liability stemming from the above loan for up to PLN 525 million.

Raising the a/m total collaterals results from the provisions of the annex to the collateral agreements to the credit agreement with the Bank, as described in the Current Report No. 29/2015.