

Current report No. 31/2015  
Drawn up on: 28 August 2015  
Abbreviated name of the issuer: MIDAS SA

Subject: Change of record in the pledge register.

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodic information

Content:

Further to the Current Report No. 31/2014 concerning a record having been made in the pledge Register, the Management Board of Midas S.A. informs that on 28 August 2015 it received the decision of the District Court for the City of Warsaw in Warsaw, Division XI Commercial – Register of Pledges, of 18 August 2015 on a change in the registered pledge established for Bank Polska Kasa Opieki S.A. ("Bank"), constituting a collateral for the investment credit, referred to in the Current Report No. 19/2015, on sets of movable goods and rights constituting an organised business whole with variable composition, owned by Aero 2 Sp. z o.o. and forming the collateral for the liability arising under the aforesaid credit. The change consists in the increase of the maximum collateral amount from PLN 396.7 million to PLN 622 million. The value of record of the aforementioned set as at 30 June 2015 was PLN 858.3 million.

Raising the aforesaid maximum collateral amount results from the provisions of the annex to the collateral agreements to the credit agreement with the Bank, as described in the Current Report No. 29/2015.