

**Current report No. 3/2016**

**Subject:** Information on the anticipated influence of a non-pecuniary one-off event on the consolidated financial result of Midas S.A. for the year 2015

**Legal basis:** : Article 56 par. 1 pt. 1 of the Public Offering Act – confidential information.

The Management Board of Midas S.A. (the “Company”) publicly announces the information on a non-pecuniary one-off event, which will influence the consolidated results of the Company for the year 2015.

Aero2 Sp. z o.o., a subsidiary of Midas, will reveal a one-off event having an impact on the financial results, in connection with the recognition of the position of assets relating to the deferred tax. Consequently, the consolidated results of the Company in 2015 will be increased by the amount of PLN 126 million.

The event referred to above will have the following influence on the consolidated financial results of the Company for the year 2015:

- influence on the operating activity result: PLN 0,
- influence on the net profit: + PLN 126 million.

The Company reserves that its consolidated financial statements for the year 2015 are being audited by an independent auditor, and therefore the abovementioned amount is not final and may be changed. The publication of the consolidated report of Midas S.A. for the year 2015 is planned for 29 February 2015.