

MIDAS S.A.

Current Report No. **27/2016**

Date: **28 April 2016**

Subject: **Information about transactions concerning shares in Midas S.A. and involving persons having access to confidential information.**

The Management Board of Midas S.A. ("**Midas**") announces that on 28 April 2016 Midas received a notification from a member of the Supervisory Board of Midas ("**Notifying Person**"), made pursuant to Article 160 of the Act of 29 July 2005 on trading in financial instruments (consolidated text: Dz. U. z 2014, item 94, as amended), of acquisition on 27 April 2016 by Polkomtel sp. z o.o. ("**Polkomtel**"), a company in which the Notifying Person acts as member of the Supervisory Board, of 403,054,449 shares in Midas, accounting for 27.2395% of the total number of votes and of the share capital of Midas, at a price of PLN 0.81 per share, i.e., for the aggregate price of PLN 326,474,103.69.

This transaction took place on the regulated market operated by the Warsaw Stock Exchange and followed from the settlement of the transaction of acquisition of Midas shares pursuant to the tender offer for Midas shares announced on 29 February 2016 by Polkomtel.

The Notifying Person did not consent to the disclosure to public of personal data referred to in § 2 paragraph 1 point 1 of the Ordinance of the Minister of Finance on transferring and disclosing information on certain transactions in financial instruments...

Legal basis: Article 160 Section 4 of the Act of 29 July 2005 on trading in financial instruments.