

Current Report No. 6/2014

Drawn up on: 8 April 2014

Subject: Submission of a further order by Aero2 Sp. z o.o., under a cooperation agreement with Polkomtel, whose value exceeds 10 per cent of the equity of Midas S.A.

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodic information.

The Management Board of Midas S.A. (the "Company"), in reference to Current Reports No. 32/2013 of 7 August 2013 and No. 35/2013 of 14 November 2013 on exceeding the threshold of 10 per cent of the Company's equity by Aero 2 Sp. z o.o. ("Aero2" or a "Party") under the cooperation agreement with Polkomtel Sp. z o.o. ("Polkomtel" or a "Party", and, jointly with Aero2, the "Parties"), announces the submission by Aero2 of a further order for RAN-type services (the "Order") on 7 April 2014 and its acceptance by Polkomtel on the same day. The value of the Order, calculated on the basis of a five-year period of providing the services under this Order, increased by the charge for the period of conducting tests in commercial traffic, is PLN 260.6 million and therefore exceeds 10 per cent of the Company's equity. The Order was submitted as part of implementing a cooperation agreement within the scope of the mutual provision of telecommunications infrastructure services (the "Agreement"), concluded by Aero2 on 30 March 2012 with Polkomtel, which the Company reported in Current Report No. 22/2012 of 30 March 2012.

At the same time, the Company announces that as a result of the submission and acceptance of the Order, the total value of orders and agreements submitted and concluded since 28 March 2014 inclusive by entities from the Midas Capital Group in relation to Polkomtel reached PLN 281.2 million, and therefore exceeded the value of 10 per cent of the Company's equity. The order with the highest value is the one described in this current report, the Order of 7 April 2014. The RAN-type services covered by the Order will be provided in each place for a period of five years counting from the date on which Polkomtel announces its readiness to provide the services in a given place, in accordance with the provisions of the Agreement. The Order does not regulate the issue of compensation and contractual penalties – the general terms and conditions of the Agreement will apply in this respect. Other terms and conditions of the Order do not differ from those commonly applied for transactions of this kind.

The Company assumed the criterion of 10 per cent of the equity of the Company as the criterion for considering the total value of orders and agreements to be significant.

Detailed legal basis: Article 5 par. 1 pt. 3 of the Regulation of the Minister of Finance on current and periodic information [...] of 19 February 2009.