

Current Report No. 43/2012

Subject: Draft resolutions together with their justifications for the Ordinary General Meeting of Shareholders of NFI Midas S.A. scheduled for 31 October 2012.

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information.

The Management Board of Narodowy Fundusz Inwestycyjny Midas S.A. (the "Fund") hereby announces the contents of the draft resolutions together with their justifications, which are the subject of the Ordinary General Meeting of the Fund, scheduled to be held on 31 October 2012.

The documents referred to above, containing the draft resolutions and justification, are attached hereto.