

POLISH FINANCIAL SUPERVISION AUTHORITY
Current Report No. 47/2012

Drawn up on: 2012-10-31

Abbreviated name of the issuer
MIDAS

Subject
Amendment of the Statute of NFI Midas S.A. made by the Ordinary General Meeting of Shareholders of the Fund on 31 October 2012

Legal basis
Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:
The Management Board of NFI Midas S.A. (the Fund, the Company) announces that, on 31 October 2012, the Ordinary General Meeting of Shareholders (OGM) of the Fund adopted Resolution No. 19/2012 on amending the Statute of the Company.

In connection with the adoption of that resolution, the following amendment was made to the Statute of the Company, with the proviso that Resolution No. 19/2012 will come into force as of 1 January 2013, and its effect in the form of the amendment of the Statute will occur at the moment the amendment of the Statute is entered in the Commercial Register of the National Court Register.

- I. In all of the Statute's Articles in which the term 'Fund' appears, in any grammatical case, it is replaced with the term 'Company', also in any grammatical case.
- II. The title of the Company's Statute, "The STATUTE of Narodowy Fundusz Inwestycyjny Midas Spółka Akcyjna" is replaced with the title: "The Statute of Midas Spółka Akcyjna".
- III. In Article 1 of the Statute, the business name "Narodowy Fundusz Inwestycyjny MIDAS Spółka Akcyjna" and the short business name "NFI MIDAS S.A." are replaced with the new business name "Midas Spółka Akcyjna" and the new short business name "Midas S.A.".
- IV. In Article 4 of the Statute, the current wording: "The Company operates on the basis of the Act on National Investment Funds and Their Privatisation of 30 April 1993 (Journal of Laws No. 44, item 202, as amended) and the Commercial Companies Code of 15 September 2000 (Journal of Laws No. 94, item 1037)." is replaced with the following new wording: "The Company operates on the basis of the Commercial Companies Code of 15 September 2000 (Journal of Laws No. 94, item 1037) and other provisions of law.".
- V. In Article 23 of the Statute, the phrase "by the end of the 10th (tenth) month" is replaced with the phrase "by the end of the 6th (sixth) month".
- VI. In Article 31 of the Statute, the phrase "Within 8 (eight) months" is replaced with the phrase "Within 6 (six) months".

Due to the considerable extent of the amendments of the Statute, a new uniform text of the Statute has been prepared. The content of the uniform text of the Statute, in the wording

adopted by the OGM of the Company on 31 October 2012, constitutes an attachment to this report.

Attachments

File	Description
Statut MIDAS SA uchwalony 20121031.pdf	Uniform text of the Statute of the Company adopted on 31 October 2012

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.

(full name of the issuer)

MIDAS	Other finances (fin)
(abbreviated name of the issuer)	(sector according to the classification of the Warsaw Stock Exchange)
00-660	Warsaw
(post code)	(city)
ul. Lwowska	19
(street)	(number)
22 249 83 10	22 249 83 13
(telephone)	(fax)
biuro@midasnfi.pl	www.midasnfi.pl
(e-mail)	(www)
525-10-06-698	010974600
Tax identification number (NIP)	Statistical identification number (REGON)

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-10-31	Krzysztof Adaszewski	Member of the Management Board	
2012-10-31	Maciej Kotlicki	Member of the Management Board	