POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No. 10/2012

Drawn up on: <u>2012-02-16</u> Abbreviated name of the issuer MIDAS

Subject

Receiving notification from the Allianz Platinium FIZ Fund about exceeding the threshold of 5 per cent of total votes in the Company

Legal basis

Article 70 par. 1 of the Public Offering Act - acquisition or disposal of significant package of shares

Content of the report:

The Management Board of NFI Midas S.A. ("the Company") informs that on 16 February 2012 it received a notification from the Allianz Platinium FIZ Fund ("Allianz Fund") about exceeding the threshold of 5 per cent of the total number of votes in the Company as a result of change of the Company shareholding structure.

The Allianz Fund sent a notification with the following content:

"The Allianz Platinium FIZ Fund (hereinafter: "Fund") performing the obligation resulting from Article 69 par. 1 pt. 1) of the Act on Public Offering, Conditions of Introducing Financial Instruments to Organised Trade System and on Public Companies of 29 July 2005 (Journal of Laws No. 184, item 1539 as amended), hereby makes it known that as a result of acquisition of shares of NFI Midas S.A. by the Fund on 7 February 2012, the number of shares held by the Fund together with the Allianz FIO fund exceeds 5 per cent of share in the total number of votes in this company.

Before the change the Fund held 6,000,000 shares of NFI Midas S.A., which constituted 2.0274 per cent of shares in the share capital of this company and 6,000,000 votes, which constituted 2.0274 per cent of share in the total number of votes in the company, which together with Allianz FIO fund constitutes 13,117,234 shares being 4.4324 per cent of shares in the share capital of the company and 13,117,234 votes constituting 4.4324 per cent of share in the total number of votes.

After the change, the Fund holds 7,000,000 shares of NFI Midas S.A. constituting 2.3653 per cent of shares in the share capital of this company and 7,000,000 votes, that is 2.3653 per cent of share in the total number of votes, while together with Allianz FIO the Fund holds 15,117,234 shares of NFI Midas S.A. constituting 5.1082 per cent of shares in the share capital of this company and 15,117,234 votes constituting 5.1082 per cent of share in the total number of votes."

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.			
(full name of the issuer)			
MIDAS	Other finances (fin)		
(abbreviated name of the issuer)	(sector according to the classification of the Warsaw Stock Exchange)		
00-660	Warsaw		
(post code)	(city)		
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SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-02-16	Maciej Kotlicki	Member of the Management Board	
2012-02-16	Krzysztof Adaszewski	Member of the Management Board	