

**POLISH FINANCIAL SUPERVISION AUTHORITY****Current report No. 13/2012**Drawn up on: 2012-02-17

Abbreviated name of the issuer

MIDAS

Subject

Granting the loan to Aero 2 Sp. z o.o.

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

The Management Board of Narodowy Fundusz Inwestycyjny Midas Spółka Akcyjna ("the Fund") makes it known that as a result of concluding the loan agreement by the Fund and its subsidiary - Aero 2 Sp. z o.o. ("Aero 2") on 17 February 2012 ("Agreement") for the amount of PLN 20,000,000, the total value of agreements concluded by the Fund and Aero 2 in the last twelve months amounts to PLN 39,000,000. The Fund informs that the above-mentioned amount covers two loan agreements ("Loan Agreements").

Pursuant to the Agreement, interest rate of the loan shall be equal to WIBOR 1M + 3 percentage points per year and the maturity date shall be 29 June 2012. Pursuant to the information included in the current report No. 12/2012, the loan was granted for the purpose of bridge financing of investments performed by the Capital Group of the Fund until the moment of ending public offering of D series shares of the Fund.

None of the Agreements contains contractual penalties.

The remaining conditions of the Loan Agreements do not differ from conditions generally applied in such documents.

The Fund assumed the criterion of 10 per cent of own capitals of the Fund as the criterion for considering the total value of Loan Agreements significant.

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| NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.                 |  |
| <i>(full name of the issuer)</i>                         |  |
| MIDAS  | Other finances (fin)   |
| <i>(abbreviated name of the issuer)</i>                  | <i>(sector according to the classification of the Warsaw Stock Exchange)</i> |
| 00-660   | Warsaw   |
| <i>(post code)</i>                                       | <i>(city)</i>  |
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| <i>(street)</i>  | <i>(number)</i>  |
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| <a href="mailto:biuro@midasnfi.pl">biuro@midasnfi.pl</a> | <a href="http://www.midasnfi.pl">www.midasnfi.pl</a>                         |
| <i>(e-mail)</i>  | <i>(www)</i>   |
| 525-10-06-698  | 010974600  |
| <i>(NIP)</i>   | <i>(REGON)</i>   |

**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY**

| Date       | Name and surname     | Position                       | Signature |
|------------|----------------------|--------------------------------|-----------|
| 2012-02-17 | Maciej Kotlicki      | Member of the Management Board |           |
| 2012-02-17 | Krzysztof Adaszewski | Member of the Management Board |           |