

**POLISH FINANCIAL SUPERVISION AUTHORITY****Current report No. 38/2012**Drawn up on: 2012-07-30

Abbreviated name of the issuer

MIDAS

Subject

Receipt of notification from ING Otwarty Fundusz Emerytalny concerning change of the shareholding in the company

Legal basis

Article 70 par. 1 of the Public Offering Act - acquisition or disposal of a substantial package of shares

Content of the report:

The Management Board of NFI Midas ("Company") makes it known that on 30 July 2012 it received a notification dated 27 July 2012 from ING Otwarty Fundusz Emerytalny concerning increase of the shareholding in the Company over the threshold of 5 per cent of the total number of votes in the Company, presented below:

"Acting pursuant to Article 69 of the Act on Public Offering, Conditions of Introducing Financial Instruments to Organised Trade System and on Public Companies of 29 July 2005 (Journal of Laws of 2009, No. 185, item 1439 as amended) we inform you that as a result of acquisition of shares of NFI Midas S.A. (hereinafter the "Company") settled on 24 July 2012, ING Otwarty Fundusz Emerytalny (hereinafter the "Fund") increased the shareholding in the Company over the threshold of 5 per cent of votes at the general meeting of shareholders of the Company.

Before the change the Fund held 73,886,458 (seventy three million eight hundred eighty six thousand four hundred fifty eight) shares of the Company, which constituted 4.99 per cent of the share capital of the Company and 73,886,458 (seventy three million eight hundred eighty six thousand four hundred fifty eight) votes at the general meeting of shareholders of the Company, which constituted 4.99 per cent of the total number of votes.

On 27 July 2012, the securities account of the Fund contains 74,386,458 (seventy four million three hundred eighty six thousand four hundred fifty eight) shares of the Company, constituting 5.03 per cent of the share capital of the Company. These shares provide 74,386,458 (seventy four million three hundred eighty six thousand four hundred fifty eight) voting rights at the general meeting of shareholders of the Company, constituting 5.03 per cent of the total number of votes."

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
22 249 83 10	22 249 83 13
<i>(telephone)</i>	<i>(fax)</i>

<a href="mailto:biuro@midasnfi.pl">biuro@midasnfi.pl</a>	<a href="http://www.midasnfi.pl">www.midasnfi.pl</a>
(e-mail)	(www)
525-10-06-698	010974600
(NIP)	(REGON)

**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY**

Date	Name and surname	Position	Signature
2012-07-30	Krzysztof Adaszewski	Member of the Management Board	
2012-07-30	Maciej Kotlicki	Member of the Management Board	