

POLISH FINANCIAL SUPERVISION AUTHORITY**Current report No. 7/2012**Drawn up on: 2012-02-08

Abbreviated name of the issuer

MIDAS

Subject

Approval of the prospectus of D series shares by the Polish Financial Supervision Authority

Legal basis

Article 56 par. 1 pt. 1 of the Public Offering Act - confidential information

Content of the report:

The Management Board of Fundusz Inwestycyjny Midas Spółka Akcyjna with its registered office in Warsaw ("the Fund") makes it known that on 8 February 2012 it learned that today the Polish Financial Supervision Authority (KNF) approved the prospectus prepared by the Fund in relation to the public offering of 1,183,733,400 D series shares and the intention to apply for admission of shares to public trading on the regulated market for D series shares from 548,000,000 to 1,183,733,400, for rights to D series shares from 548,000,000 to 1,183,733,400 and for 295,933,350 pre-emptive rights to D series shares.

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
22 249 83 10	22 249 83 13
<i>(telephone)</i>	<i>(fax)</i>
biuro@midasnfi.pl	www.midasnfi.pl
<i>(e-mail)</i>	<i>(www)</i>
525-10-06-698	010974600
<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-02-08	Maciej Kotlicki	Member of the Management Board	
2012-02-08	Krzysztof Adaszewski	Member of the Management Board	