

POLISH FINANCIAL SUPERVISION AUTHORITY**Current report No. 8/2012**Drawn up on: 2012-02-10

Abbreviated name of the issuer

MIDAS

Subject

Supplementing the information concerning approval of the prospectus for issue of D series shares by the Polish Financial Supervision Authority by specification of date and place of publication

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

As a supplementation to the current report No. 7/2012 of 8 February 2012, the Management Board of Narodowy Fundusz Inwestycyjny Midas Spółka Akcyjna with its registered office in Warsaw ("the Fund") makes it known that the prospectus prepared by the Fund in relation to the public offering of 1,183,733,400 D series shares and the intention to apply for admission and introduction of shares to public trading on the regulated market for D series shares from 548,000,000 to 1,183,733,400, for rights to D series shares from 548,000,000 to 1,183,733,400 and for 295,933,350 pre-emptive rights to D series shares ("Prospectus"), approved by the Polish Financial Supervision Authority (KNF) on 8 February 2012, is published at the website of the Fund (www.midasnfi.pl) and at the website of the Issue Agent that is Trigon Dom Maklerski Spółka Akcyjna with its registered office in Kraków (www.trigon.pl).

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
22 249 83 10	22 249 83 13
<i>(telephone)</i>	<i>(fax)</i>
biuro@midasnfi.pl	www.midasnfi.pl
<i>(e-mail)</i>	<i>(www)</i>
525-10-06-698	010974600
<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-02-10	Maciej Kotlicki	Member of the Management Board	
2012-02-10	Krzysztof Adaszewski	Member of the Management Board	