

POLISH FINANCIAL SUPERVISION AUTHORITY**Current report No. 9/2012**Drawn up on: 2012-02-10

Abbreviated name of the issuer

MIDAS

Subject

Registration of pre-emptive rights to D series shares in Krajowy Depozyt Papierów Wartościowych (National Depository for Securities)

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

The Management Board of Narodowy Fundusz Inwestycyjny Midas Spółka Akcyjna ("the Fund") makes it known that on 10 February 2012 it learned that on 9 February 2012 the Management Board of Krajowy Depozyt Papierów Wartościowych S.A. (National Depository for Securities) - KDPW adopted Resolution No. 91/12 ("Resolution") stating that on 15 February 2012 KDPW decided to register 295,933,350 individual pre-emptive rights to ordinary bearer D series shares of the Fund with nominal value of PLN 0.10 each, issued under Resolution No. 27/2011 of the Ordinary General Meeting of Shareholders of the Fund dated 15 November 2011 and assign the code PLNFI0900089 to these shares.

Pursuant to the Resolution, if not all premises for dematerialisation of the above-mentioned individual pre-emptive rights occur, on 15 February 2012 KDPW shall perform registration activities aimed only at supporting the execution of pre-emptive rights to subscribe ordinary bearer shares of D series of the Fund held by the shareholders of the Fund.

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
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<i>(street)</i>	<i>(number)</i>
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<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-02-10	Maciej Kotlicki	Member of the Management Board	
2012-02-10	Krzysztof Adaszewski	Member of the Management Board	