

Current Report No. 32/2013

Drawn up on: 7 August 2013

Subject: Submission by Aero2 of further orders under a cooperation agreement with Polkomtel, whose value exceeds 10 per cent of the equity of Midas S.A.

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodic information.

The Management Board of Midas S.A. (the "Company"), in reference to Current Report No. 52/2012 of 9 November 2012 on exceeding the threshold of 10 per cent of the Company's equity by the value of the orders submitted by Aero 2 Sp. z o.o. ("Aero2" or the "Party") under the cooperation agreement with Polkomtel, announces that on 7 August 2013 it received notification from Aero2 of the submission by Aero2 on the same day of two orders covering RAN- and SITE-type services, of which the total value, calculated on the basis of a 5-year period of providing the services covered in those orders, was PLN 466.4 million. The above orders were submitted as part of implementing a cooperation agreement within the scope of the mutual provision of telecommunications infrastructure services (the "Agreement") concluded by Aero2 on 30 March 2012 with Polkomtel Sp. z o.o. ("Polkomtel" or a "Party", and jointly with Aero2 the "Parties"), about which the Company reported in Current Report No. 22/2012 of 30 March 2012.

At the same time, the Company announces that the order having the greatest value submitted by Aero2 after 9 November 2012 as part of the implementation of the Agreement is an order of 7 August 2013 concerning RAN-type services (the "Order") having a value of PLN 354.5 million. The RAN-type services covered by the Order will be provided in each place for a period of five years counting from the date on which Polkomtel announces its readiness to provide the services in a given place, in accordance with the provisions of the Agreement. The Order does not regulate the issue of compensation and contractual penalties – general terms and conditions under the Agreement will apply in this respect. Other terms and conditions of the Order do not differ from those commonly applied for transactions of this kind.

At the same time, the Company points out that the subject of the Agreement is specification of the rules of cooperation between Aero2 and Polkomtel involving receipt of access by each of the Parties - within the scope specified in the Agreement - to the telecommunications infrastructure of the other Party, and mutual rendering by the Parties - based on their telecommunications infrastructure - of services for the needs of their conducting telecommunications activities (providing wholesale and retail telecommunication services) using frequencies held by the Parties and for the needs of Aero2 rendering services to Mobyland Sp. z o.o. and CenterNet S.A. ("Mobyland", "CenterNet") under a separate agreement(s), within the scope of construction and granting access to telecommunication networks, in order to use radio frequencies at the disposal of Mobyland and CenterNet on the basis of a decision of the President of the Office of Electronic Communications (UKE) on frequency reservations.

The Company assumed the criterion of 10 per cent of the equity of the Company as the criterion for considering the total value of orders to be significant.

Detailed legal basis: Article 5 par. 1 pt. 3 of the Regulation of the Minister of Finance on current and periodic information [...] of 19 February 2009.