

Current Report No. 35/2013

Drawn up on: 14 November 2013

Subject: Submission of further orders under a cooperation agreement with Polkomtel, whose value exceeds 10 per cent of the equity of Midas S.A.

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodic information.

The Management Board of Midas S.A. (the "Company"), in reference to Current Report No. 32/2013 of 7 August 2013 on exceeding the threshold of 10 per cent of the Company's equity by the value of the orders submitted by Aero 2 Sp. z o.o. ("Aero2" or a "Party") under the cooperation agreement with Polkomtel ("Polkomtel" or a "Party", and, jointly with Aero2, the "Parties"), announces that on 14 November 2013 it received notification from Aero2 of the submission by Aero2 on 13 November 2013 and the acceptance by Polkomtel on the same day of an order covering a "SITE Transmission" service (the "Order"), of which the total value, calculated on the basis of a 5-year period of providing the services covered in the Order, was PLN 85.9 million. The above Order was submitted as part of implementing a cooperation agreement within the scope of the mutual provision of telecommunications infrastructure services (the "Agreement") concluded by Aero2 and Polkomtel on 30 March 2012, about which the Company reported in Current Report No. 22/2012 of 30 March 2012. As a result of the submission of the Order, the total value of orders submitted since 8 August 2013 by either of the Parties under the Agreement reached PLN 124.2 million, and thereby exceeded the value of 10 per cent of the equity of the Company.

At the same time, the Company announces that the order having the greatest value submitted after 7 August 2013 as part of the implementation of the Agreement is an order of 13 November 2013 concerning SITE-type services having a value of PLN 85.9 million. The SITE-type services covered by the Order will be provided under the conditions described in the Agreement in each place for a period of five years counting from the date on which Polkomtel announces its readiness to provide the services in a given place, in accordance with the provisions of the Agreement. The Order does not regulate the issue of compensation and contractual penalties – the general terms and conditions of the Agreement will apply in this respect. Other terms and conditions of the Order do not differ from those commonly applied for transactions of this kind.

The Company assumed 10 per cent of the equity of the Company as the criterion for considering the total value of orders submitted between 8 August and 13 November 2013 to be significant.

Detailed legal basis: Article 5 par. 1 pt. 3 of the Regulation of the Minister of Finance on current and periodic information [...] of 19 February 2009.