

Current report No. 10/2016

Drawn up on: 15 March 2016

Abbreviated name of the issuer: MIDAS SA

Subject: Request to convene a meeting of bondholders of Midas S.A.

Content:

The Management Board of Midas S.A. ("Company") as the issuer of 583,772 bearer zero-coupon bonds of series A, with the nominal value of PLN 1,000.00 each, dematerialised, assigned the ISIN code: PLNFI0900113 and admitted into trading in the alternative trading system "Catalyst" organised by the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) ("Bonds"), presented enclosed the request to convene a meeting of bondholders of the Company, delivered today to BondTrust Polskie Towarzystwo Powiernicze S.A. as the Pledge Administrator within the meaning of the terms of issue of the Bonds.