

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No. 16/2012

Drawn up on: 2012-03-15

Abbreviated name of the issuer

MIDAS

Subject

Receiving notification from the Allianz Platinum FIZ Fund about change of the shareholding of the Company

Legal basis

Article 70 par. 1 of the Public Offering Act - acquisition or disposal of significant package of shares

Content of the report:

The Management Board of NFI Midas S.A. ("the Company") makes it known that on 15 March 2012 it received a notification from the Allianz Platinum FIZ Fund about decrease of the shareholding of the Company below the threshold of 5 per cent of the total number of votes in the Company, which content is presented below:

"The Allianz Platinum FIZ Fund (hereinafter: "Fund") performing the obligation resulting from Article 69 par. 1 pt. 2) of the Act of 29 July 2005 on public offering, conditions of introducing financial instruments to organized trade system and on public companies (Journal of Laws No. 184, item 1539 as amended) hereby makes it known that as a result of disposal by Allianz FIO and Allianz Absolute Return FIZ of shares of NFI Midas S.A. on 8 March 2012, the number of shares held by the Fund together with Allianz FIO and Allianz Absolute Return FIZ funds decreased below 5 per cent of share in the total number of votes in this company.

Before the change, the Fund held 7,300,000 shares of NFI Midas S.A., which constituted 2.4668 per cent of shares in the share capital of this company and 7,300,000 votes, which constituted 2.4668 per cent of share in the total number of votes in the company, which together with Allianz FIO and Allianz Absolute Return FIZ funds constituted 18,816,338 shares being 5.3583 per cent of shares in the share capital of the company and 18,816,338 votes constituting 6.3583 per cent of share in the total number of votes in the company.

After the transaction, the Fund holds 7,300,000 shares of NFI Midas S.A. constituting 2.4668 per cent of shares in the share capital of this company and 7,300,000 votes, that is 2.4668 per cent of share in the total number of votes, while together with Allianz FIO and Allianz Absolute Return FIZ the Fund holds 14,766,338 shares of NFI Midas S.A. constituting 4.9898 per cent of shares in the share capital of this company and 14,766,338 votes constituting 4.9898 per cent of share in the total number of votes."

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
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<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-03-15	Maciej Kotlicki	Member of the Management Board	
2012-03-15	Krzysztof Adaszewski	Member of the Management Board	