

POLISH FINANCIAL SUPERVISION AUTHORITY**Current report No. 18/2012**Drawn up on: 2012-03-23

Abbreviated name of the issuer

MIDAS

Subject

Registration of rights to acquire D series shares in the National Depository for Securities

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

The Management Board of Narodowy Fundusz Inwestycyjny Midas Spółka Akcyjna ("the Fund") makes it known that on 22 March 2012 the Management Board of Krajowy Depozyt Papierów Wartościowych S.A. (National Depository for Securities) ("KDPW") adopted Resolution No. 218/12 stating that on 26 March 2012 KDPW registered 1,183,733,400 rights to acquire ordinary bearer D series shares of the Fund with nominal value of PLN 0.10 each, issued on the basis of Resolution No. 27/2011 of the Ordinary General Meeting of Shareholders of the Fund on 15 November 2011 and assigned code PLNFI0900105 to these shares.

Detailed legal basis: Article 34 par. 1 pt. 1 of the Regulation of the Minister of Finances on current and periodical information of 19 February 2009 [...]

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS SA	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
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<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-03-23	Krzysztof Adaszewski	Member of the Management Board	
2012-03-23	Maciej Kotlicki	Member of the Management Board	