

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Current report No. 20/2012**

Drawn up on: 2012-03-29

Abbreviated name of the issuer

MIDAS

Subject

Introducing rights to ordinary bearer D series shares to stock exchange trade

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

The Management Board of NFI Midas S.A. (the Fund) makes it known that on 28 March 2012 the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange - GPW) adopted resolution No. 289/2012 (Resolution) on introducing the rights to acquire ordinary bearer D series shares of the Fund to exchange trade at the Main List.

The Management Board of GPW, under Article 38 par. 1 and 3 of the Stock Exchange Regulations and Article 1 par. 3 of Section VII of Detailed Exchange Trading Rules, decided to introduce, on 30 March 2012, in ordinary mode, to exchange trade at the Main List, 1,183,733,400 rights to acquire ordinary bearer D series shares of the Fund with nominal value of PLN 0.10 each, marked by Krajowy Depozyt Papierów Wartościowych S.A. (National Depository for Securities) with code "PLNFI0900105" and list the rights to shares of the Fund mentioned above in the continuous quotation system with shortened name "MIDAS-PDA" and marking "MDSA".

Detailed legal basis: Article 34 par. 1 pt. 3 of the Regulation of the Minister of Finances on current and periodical information of 19 February 2009 [...]

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS SA	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
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**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY**

Date	Name and surname	Position	Signature
2012-03-29	Krzysztof Adaszewski	Member of the Management Board	
2012-03-29	Maciej Kotlicki	Member of the Management Board	