

POLISH FINANCIAL SUPERVISION AUTHORITY**Current report No. 21/2012**Drawn up on: 2012-03-29

Abbreviated name of the issuer

MIDAS

Subject

Receiving notification under Article 160 of the Act on Trading in Financial Instruments

Legal basis

Article 160 par. 4 of the Act on Trading - information about transactions of persons accessing confidential information

Content of the report:

The Management Board of NFI Midas S.A. (the Fund) makes it known that on 29 March 2012 it received a notification from Mr. Zygmunt Solorz-Żak - President of the Supervisory Board of the Fund (Obliged Person) under Article 160 par. 1 of the Act on Trading in Financial Instruments concerning acquisition by Litenite Limited with its registered office in Nicosia, Cyprus (Litenite), which is indirectly controlled by the Obliged Person, as a result of crediting on the securities account, 781,234,152 rights to D series shares of the Fund (ISIN code: PLNFI0900105, hereinafter: PDA) in relation with their registration in the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych - KDPW). Registration of PDA in KDPW and their crediting on the securities account took place on 26 March 2012. The unitary acquisition price specified in the notification amounted to PLN 0.70 and was equal to issue price for D series shares.

Subscription for 781,234,152 of D series shares within the framework of public offering for these shares was submitted by Litenite on 28 February 2012 and payment for the shares was deducted from financial liability due to Litenite from the Fund for payment for shares of Conpidon Limited, which was notified by the Fund in the current report No. 14/2012 dated 28 February 2012.

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS SA	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
22 249 83 10	22 249 83 13
<i>(telephone)</i>	<i>(fax)</i>
biuro@midasnfi.pl	www.midasnfi.pl
<i>(e-mail)</i>	<i>(www)</i>
525-10-06-698	010974600
<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-03-29	Krzysztof Adaszewski	Member of the Management Board	
2012-03-29	Maciej Kotlicki	Member of the Management Board	