

**POLISH FINANCIAL SUPERVISION AUTHORITY****Current report No. 24/2012**Drawn up on: 2012-04-19

Abbreviated name of the issuer

MIDAS

Subject

Registration of increase of the share capital and amendment of the Statute of the Fund

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

The Management Board of NFI Midas S.A. ("the Fund", the "Company") makes it known that on 19 April 2012 it received a decision of the District Court for the capital city of Warsaw in Warsaw, Division XII Commercial of the National Court Register ("Decision") dated 18 April 2012 about registration of the increase of the Fund's share capital.

Pursuant to the content of the Decision, the Fund's share capital was increased from the amount of PLN 29,593,335.00 to the amount of PLN 147,966,675.00.

Increase of the share capital mentioned above was realised by means of issuing 1,183,733,400 ordinary bearer D series shares of NFI Midas S.A. with nominal value of PLN 0.10 each, issued under the Resolution No. 27/2011 of the Ordinary General Meeting of Shareholders of the Fund dated 15 November 2011.

After registration of the above-mentioned change, the Fund's share capital amounts to PLN 147,966,675.00 and is divided into 1,479,666,750 ordinary bearer shares with nominal value of PLN 0.10 each, including:

1. 11,837,334 A series shares,
2. 47,349,336 B series shares,
3. 236,746,680 C series shares,
4. 1,183,733,400 D series shares.

The total number of votes resulting from the above-mentioned shares is 1,479,666,750 votes.

The Management Board of the Fund makes it also known that, in relation with the above-mentioned registration of increase of the share capital, the Registration Court also amended Article 8 par. 1 of the Statute of the Fund.

The previous content of Article 8 par. 1 of the Statute of the Fund:

"8.1 Share capital of the Fund shall amount to PLN 29,593,335.00 (twenty nine million five hundred ninety three thousand three hundred thirty five) and shall be divided into 295,933,350 (two hundred ninety five million nine hundred thirty three thousand three hundred fifty) ordinary bearer shares with nominal value of PLN 0.10 (ten groszy) each, including:

- a) 11,837,334 (eleven million eight hundred thirty seven thousand three hundred thirty four) A series shares with numbers from 00,000,001 to 11,837,334,
- b) 47,349,336 (forty seven million three hundred forty nine thousand three hundred thirty six) B series shares with numbers from 00,000,001 to 47,349,336,
- c) 236,746,680 (two hundred thirty six million seven hundred forty six thousand six hundred eighty) ordinary bearer C series shares with numbers from 00,000,001 (one) to

236,746,680."

The present content of Article 8 par. 1 of the Statute of the Fund:

"8.1 Share capital of the Fund shall amount to PLN 147,966,675.00 (one hundred forty seven million nine hundred sixty six thousand six hundred seventy five) and shall be divided into 1,479,666,750 (one billion four hundred seventy nine million six hundred sixty six thousand seven hundred fifty) ordinary bearer shares with nominal value of PLN 0.10 (ten groszy) each, including:

- a) 11,837,334 (eleven million eight hundred thirty seven thousand three hundred thirty four) A series shares with numbers from 00,000,001 to 11,837,334,
- b) 47,349,336 (forty seven million three hundred forty nine thousand three hundred thirty six) B series shares with numbers from 00,000,001 to 47,349,336,
- c) 236,746,680 (two hundred thirty six million seven hundred forty six thousand six hundred eighty) ordinary bearer C series shares with numbers from 00,000,001 (one) to 236,746,680,
- d) 1,183,733,400 (one billion one hundred eighty three million seven hundred thirty three thousand four hundred) ordinary bearer D series shares with numbers from 1 (one) to 1,183,733,400 (one billion one hundred eighty three million seven hundred thirty three thousand four hundred)."

Detailed legal basis:

Article 5 par. 1 pt. 9 and Article 38 par. 1 pt. 2 of the Regulation of the Minister of Finances of 19 February 2009 on current and periodical information delivered by issuers of securities [...].

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
22 249 83 10	22 249 83 13
<i>(telephone)</i>	<i>(fax)</i>
<a href="mailto:biuro@midasnfi.pl">biuro@midasnfi.pl</a>	<a href="http://www.midasnfi.pl">www.midasnfi.pl</a>
<i>(e-mail)</i>	<i>(www)</i>
525-10-06-698	010974600
<i>(NIP)</i>	<i>(REGON)</i>

#### SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-04-19	Krzysztof Adaszewski	Member of the Management Board	
2012-04-19	Maciej Kotlicki	Member of the Management Board	