

POLISH FINANCIAL SUPERVISION AUTHORITY**Current report No. 25/2012**Drawn up on: 2012-04-24

Abbreviated name of the issuer

MIDAS

Subject

Conditional registration of D series shares in the National Deposit of Securities (KDPW)

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

The Management Board of NFI Midas S.A. ("the Fund") makes it known that on 23 April 2012 the Management Board of Krajowy Depozyt Papierów Wartościowych S.A. (National Deposit of Securities - "KDPW") adopted the resolution ("Resolution") stating registration of 1,183,733,400 ordinary bearer D series shares of the Fund ("Shares") with nominal value of PLN 0.10 each in KDPW and mark these Shares with code PLNFI0900014, provided that the company managing the regulated market makes a decision about marketing the Shares on the same regulated market where other shares of the Fund were marketed, marked with the code PLNFI0900014 ("Decision").

Registration of the Shares of the Fund in KDPW takes place in connection with closing of the accounts kept for disposable rights to shares marked with code PLNFI0900105, within three days from the date KDPW received the Decision, however not earlier than on the date specified in the Decision as the date of marketing the Shares on this market.

Pursuant to the content of the Resolution, information about the final registration of the Shares will be presented in the form of information from KDPW. The Management Board of the Fund will make it immediately known in a separate current report that it received the above-mentioned information from KDPW.

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
22 249 83 10	22 249 83 13
<i>(telephone)</i>	<i>(fax)</i>
biuro@midasnfi.pl	www.midasnfi.pl
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525-10-06-698	010974600
<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-04-24	Krzysztof Adaszewski	Member of the Management Board	
2012-04-24	Maciej Kotlicki	Member of the Management Board	