

POLISH FINANCIAL SUPERVISION AUTHORITY**Current report No. 26/2012**Drawn up on: 2012-04-26

Abbreviated name of the issuer

MIDAS

Subject

Settlement of the agreement on offsetting liabilities of the Fund and Litenite

Legal basis

Article 56 par. 5 of the Public Offering Act - update of information

Content of the report:

Referring to the current report No. 14/2012 dated 28 February 2012, the Management Board of NFI Midas S.A. ("the Fund") makes it known that on 26 April 2012 it made a payment of PLN 1,136,093.60 to Litenite Limited with its registered office in Nicosia, Cyprus, ("Litenite") due for the remaining receivable of Litenite arising as a result of performance of the agreement on offsetting liabilities of the Fund and Litenite. The Fund stresses that the agreement on offsetting liabilities was concluded in relation with Litenite submitting subscription for D series shares of the Fund ("Agreement") and the liability due to the Fund from Litenite under this Agreement under the obligation of Litenite to make payment for 781,234,152 D series shares of the Fund and in relation to the liability due to Litenite from the Fund in connection with payment of the price for sale of 100 per cent of shares in Conpidon Limited with its registered office in Nicosia, Cyprus, ("Conpidon") to the Fund, under the agreement on sale of shares in Conpidon, mentioned in the current report No. 88/2011 dated 9 December 2011.

Payment of that amount shall constitute the final settlement of the above-mentioned sale agreement for shares in Conpidon Limited dated 9 December 2011. Therefore, payment of the above-mentioned amount is a part of realisation of the first target of D series shares issue, that is payment of the price for canvassing of Aero 2 Sp. z o.o. with its registered office in Warsaw, being a subsidiary of Conpidon Limited.

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
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525-10-06-698	010974600
<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-04-26	Krzysztof Adaszewski	Member of the Management Board	
2012-04-26	Maciej Kotlicki	Member of the Management Board	