

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No. 27/2012

Drawn up on: 2012-04-26

Abbreviated name of the issuer

MIDAS

Subject

Early redemption of bonds

Legal basis

Article 56 par. 1 pt. 1 of the Public Offering Act - confidential information

Content of the report:

The Management Board of NFI Midas S.A. ("the Fund") makes it known that on 26 April 2012 it exercised its right and performed early redemption of bonds marked MID0612.1, MID0612.2 and MID0612.3 ("Bonds") issued as appropriate on 18 July 2011, 9 December 2011 and 17 February 2012 (the Fund mentioned issue of the Bonds in current reports No. 51/2011 of 19 July 2011, No. 87/2011 of 9 December 2011 and No. 12/2012 of 17 February 2012).

The owner of the Bonds on the date of their early redemption was Alior Bank S.A. with its registered office in Warsaw ("Alior Bank"). The Bonds were redeemed for the total amount of PLN 71,853,925.00, which included PLN 71,500,000.00 of nominal value of the Bonds and PLN 353,925.00 of interest due for the period from 1 April 2012 to 26 April 2012.

Besides, the Management Board of the Fund makes it known that early redemption of the Bonds was performed within the framework of realisation of the second target of D series shares issue, that is repayment of debts arising from debt bonds issued by the Fund, held by Alior Bank.

At the same time, the Management Board of the Fund makes it known that, as a result of early termination of the Bonds, the collaterals established on the basis of the understanding dated 15 July 2011 concerning granting collaterals by Inwestycje Polskie Sp. z o.o. expired, similarly as the agreement for ordinary lien and registered lien on shares of CenterNet S.A. dated 8 December 2011. Information about the above-mentioned understanding and lien agreement were presented by the Fund in current report No. 87/2011 dated 9 December 2011.

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
ul. Lwowska	19
<i>(street)</i>	<i>(number)</i>
22 249 83 10	22 249 83 13
<i>(telephone)</i>	<i>(fax)</i>
biuro@midasnfi.pl	www.midasnfi.pl
<i>(e-mail)</i>	<i>(www)</i>
525-10-06-698	010974600
<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-04-26	Krzysztof Adaszewski	Member of the Management Board	
2012-04-26	Maciej Kotlicki	Member of the Management Board	