

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No. 29/2012

Drawn up on: 2012-04-30

Abbreviated name of the issuer

MIDAS

Subject

Ending quotation of rights to D series shares, admission and marketing of D series shares on the regulated market

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

The Management Board of NFI Midas S.A. ("the Fund") makes it known that on 30 April 2012 it learned that the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (Warsaw Stock Exchange - "GPW") adopted Resolution No. 411/2012 on specification of the last day of quotation of rights to ordinary bearer D series shares of the Fund at the Main List of GPW ("Resolution No. 411/2012") and Resolution No. 412/2012 on admission and marketing on the Main List of GPW of ordinary bearer D series shares ("D Series Shares") of the Fund ("Resolution No. 412/2012").

Pursuant to the above-mentioned Resolution No. 411/2012, the Management Board of GPW specified 4 May 2012 as the date of last quotation of 1,183,733,400 rights to D Series Shares of the Fund with nominal value of PLN 0.10 each, marked by Krajowy Depozyt Papierów Wartościowych S.A. (National Depository for Securities - "KDPW") with code PLNFI0900105.

Pursuant to the above-mentioned Resolution No. 412/2012, the Management Board of GPW stated that 1,183,733,400 D Series Shares of the Fund with nominal value of PLN 0.10 each are admitted on the basic market.

Besides, the Management Board of GPW decided to market D Series Shares of the Fund on the basic market from 7 May 2012, in ordinary mode, provided that KDPW registered these shares on 7 May 2012 and marked them with code PLNFI0900014.

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
00-660	Warsaw
<i>(post code)</i>	<i>(city)</i>
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<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-04-30	Krzysztof Adaszewski	Member of the Management Board	
2012-04-30	Maciej Kotlicki	Member of the Management Board	