

POLISH FINANCIAL SUPERVISION AUTHORITY**Current report No. 34/2012**Drawn up on: 2012-07-13

Abbreviated name of the issuer

MIDAS

Subject

Opening of liquidation proceeding of Conpidon Limited with its registered office in Nicosia

Legal basis

Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodical information

Content of the report:

The Management Board of NFI Midas S.A. ("the Fund") makes it known that on 13 July 2012 the liquidator for the company being fully subordinated towards the Fund - Conpidon Limited with its registered office in Nicosia, Cyprus ("Conpidon"), that is Marios Lazarou, was appointed. The liquidator was appointed on the basis of resolution of the Meeting of Shareholders of Conpidon dated 13 July 2012.

Conpidon holds 100 per cent of shares in the share capital and voting rights in Aero 2 Sp. z o.o.

The decision about appointing the liquidator was made in relation with the intention to simplify the structure of capital group of the Fund - after liquidation the Fund will become a direct shareholder of Aero 2 Sp. z o.o.

Detailed legal basis: Article 30 par. 18 in relation to Article 5 par. 1 pt. 24 of the Regulation of the Minister of Finances dated 19 February 2009 on current and periodical information delivered by issuers of securities [...]

NARODOWY FUNDUSZ INWESTYCYJNY MIDAS S.A.	
<i>(full name of the issuer)</i>	
MIDAS	Other finances (fin)
<i>(abbreviated name of the issuer)</i>	<i>(sector according to the classification of the Warsaw Stock Exchange)</i>
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<i>(post code)</i>	<i>(city)</i>
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<i>(NIP)</i>	<i>(REGON)</i>

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position	Signature
2012-07-13	Wojciech Pytel	President of the Management Board	
2012-07-13	Krzysztof Adaszewski	Member of the Management Board	

