

Report No. 10/2013

Date of announcement: 8 April 2013

SUBJECT: List of information announced to the public in 2012.

Legal basis: Article 65 par. 1 of the Public Offering Act - list of information announced to the public.

The Management Board of Midas S.A. (the "Company") attaches a list of all information specified in Article 56 par. 1 of the Public Offering Act [...], announced by the Company to the public in 2012. The Management Board of the Company represents that some of the information may be invalid on the date of presenting this report.

The Management Board of the Company also makes it known that all current and periodical reports listed in the attachment are available at the website of the Company (<http://www.midasnfi.pl>), while original reports are stored at the registered office of the Company in Warsaw at ul. Lwowska 19.

List of information announced to the public in 2012.

Number of the current report	Date of announcement	Subject
1/2012	2012-01-04	Receiving the decision on entering a pledge in the register.
2/2012	2012-01-19	Dates of publishing interim reports in 2012.
3/2012	2012-01-20	Registration of changes in the Statute by the Court.
4/2012	2012-01-24	Receiving the order for data transmission service by Mobyland.
5/2012	2012-02-03	Specification of issue price for D series shares.
6/2012	2012-02-07	Acquisition by LTE Holdings of 49 per cent of shares in Litenite.
6/2012 - K	2012-02-08	Acquisition by LTE Holdings of 49 per cent of shares in Litenite - report correction.
7/2012	2012-02-08	Approval of the prospectus of D series shares by the Polish Financial Supervision Authority.
8/2012	2012-02-10	Supplementing the information concerning approval of the prospectus for the issue of D series shares by the Polish Financial Supervision Authority by specifying dates and place of publication.
9/2012	2012-02-10	Registration of pre-emptive rights to D series shares in Krajowy Depozyt Papierów Wartościowych (National Depository for Securities).
10/2012	2012-02-16	Receipt of notification from the Allianz Platinum FIZ Fund about exceeding the threshold of 5 per cent of total votes in the Company.
11/2012	2012-02-16	Listing the pre-emptive rights to D series shares.
12/2012	2012-02-17	Issue of debt bonds in connection with bridge financing of the investment.
13/2012	2012-02-17	Granting loan to Aero 2 Sp. z o.o.
14/2012	2012-02-28	Conclusion of the agreement on offsetting liabilities of the Fund and Litenite in connection with subscription for D series shares of the Fund submitted by Litenite.
15/2012	2012-03-09	Conclusion of the agreement by Mobyland Sp. z o.o. and Polkomtel S.A. on rendering telecommunication services with wholesale conditions and submission of the first order for data transmissions service by Polkomtel S.A.
16/2012	2012-03-15	Receipt of notification from the Allianz Platinum FIZ Fund about change of the shareholding of the Company.
17/2012	2012-03-19	Allocation of D series shares in basic and additional subscriptions.
18/2012	2012-03-23	Registration of rights to acquire D series shares in the National Depository for Securities.
19/2012	2012-03-28	List of information announced to the public in 2011.
20/2012	2012-03-29	Introducing rights to ordinary bearer D series shares to stock market trading.
21/2012	2012-03-29	Receipt of notification under Article 160 of the Act on Trading in Financial Instruments.
22/2012	2012-03-30	Conclusion of cooperation agreement between Aero 2 and Polkomtel within the scope of mutual rendering of services using telecommunication infrastructure and submission of the first order under that agreement.
23/2012	2012-04-02	Summary of public offering for D series shares.
24/2012	2012-04-19	Registration of increase of the share capital and amendment of the Statute of the Fund.
25/2012	2012-04-24	Conditional registration of D series shares in the National Deposit of Securities (KDPW).
26/2012	2012-04-26	Settlement of the agreement on mutual offsetting of liabilities of the Fund

		and Litenite.
27/2012	2012-04-26	Early redemption of bonds.
28/2012	2012-04-26	Granting loan to Aero 2 Sp. z o.o.
29/2012	2012-04-30	Ending quotation of rights to D series shares, admission and marketing of D series shares on the regulated market.
30/2012	2012-05-02	Information from the Operation Department of KDPW concerning registration of D series shares.
31/2012	2012-05-11	Receipt of notification under Article 160 of the Act on Trading in Financial Instruments.
32/2012	2012-07-03	Selection of the entity authorised to audit financial statements.
33/2012	2012-07-09	Receipt of notification of an invalid judgement issued by the Province Administrative Court (WSA).
34/2012	2012-07-13	Opening of liquidation proceedings of Conpidon Limited with its registered office in Nicosia.
35/2012	2012-07-23	Conclusion of a framework agreement for the delivery, integration and maintenance of elements of the access mobile telecommunication network and maintenance agreement between Aero 2 Sp. z o.o. and Ericsson Sp. z o.o.
36/2012	2012-07-23	Update of information presented in Current Report No. 75/2011.
37/2012	2012-07-26	Receipt of notification of a judgement issued by the Supreme Administrative Court (Naczelny Sąd Administracyjny - NSA).
38/2012	2012-07-30	Receipt of notification from ING Otwarty Fundusz Emerytalny concerning change of the shareholding in the company.
39/2012	2012-09-03	Conclusion of a framework agreement for the delivery, integration and maintenance of elements of the mobile access telecommunication network and a maintenance agreement between Aero 2 Sp. z o.o. and Nokia Siemens Networks Sp. z o.o.
40/2012	2012-09-04	Decision not to continue the negotiations with Huawei covered by the Letter of Intent.
41/2012	2012-09-28	Conclusion by Mobyland of an understanding with Cyfrowy Polsat and acceptance of a data transfer service order.
42/2012	2012-10-05	Scheduling an Ordinary General Meeting of Shareholders of NFI Midas S.A. to be held on 31 October 2012.
43/2012	2012-10-05	Draft resolutions together with their justifications for the Ordinary General Meeting of Shareholders of NFI Midas S.A. scheduled for 31 October 2012.
44/2012	2012-10-05	Suggested amendments of the Statute of NFI Midas S.A.
45/2012	2012-10-08	Supplement to CR No. 43/2012 of 5 October 2012.
46/2012	2012-10-31	Content of resolutions adopted by the Ordinary General Meeting of Shareholders of NFI Midas S.A. on 31 October 2012.
47/2012	2012-10-31	Amendment of the Statute of NFI Midas S.A. made by the Ordinary General Meeting of Shareholders of the Fund on 31 October 2012.
48/2012	2012-10-31	List of shareholders holding at least 5 per cent of the number of votes at the Ordinary General Meeting of Shareholders of NFI MIDAS S.A. on 31 October 2012.
49/2012	2012-11-05	Signing of understandings with banks on basic conditions of credit as part of obtaining financing for the development of the Midas Group.
50/2012	2012-11-05	Adoption of a resolution on commencing a procedure for a bonds issue as part of obtaining financing for the development of the network of the Midas Group.
51/2012	2012-11-09	Information update on Project 700 – completion of project.
52/2012	2012-11-09	Exceeding the value of the orders submitted by Aero2 under a cooperation agreement with Polkomtel by the threshold of 10 per cent of the equity of NFI Midas S.A.
53/2012	2012-11-19	Issuance of a judgement lacking force of law by the Province Court of

		Administration in Warsaw.
54/2012	2012-12-14	Changes to the Management Board and Supervisory Board of NFI MIDAS S.A.
55/2012	2012-12-21	Conclusion of a framework agreement with Sferia S.A. and information update on a bonds issue by the Fund.
56/2012	2012-12-27	Mobyland's obtaining and accepting a second order for data transmission services from Polkomtrel.
Interim reports		
SA-R /2011	2012-03-20	Unitary annual report for 2011
RS /2011	2012-03-20	Consolidated annual report for 2011
QSr 1/2012	2012-05-15	Consolidated mid-year report for the first quarter of 2012.
PSr/2012	2012-08-31	Consolidated mid-year report for the first half of 2012.
QSr 3/2012	2012-11-14	Consolidated mid-year report for the third quarter of 2012.