

Current Report No. 17/2013

Drawn up on: 14 May 2013

Subject: Amending the entry of a pledge over assets of a significant value in the register of pledges.

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodic information

With reference to Current Report No. 11/2013 of 9 April 2013 concerning the entry of a pledge over assets of a significant value in the register of pledges, the Management Board of Midas S.A. (the "Company") announces that on 14 May 2013 it received a decision from the District Court for the City of Warsaw in Warsaw, 11th Commercial Division - Register of Pledges (the "Court"), concerning an amendment of the entry made by the Court in the Register of Pledges at the request of the Company on 6 May 2013 concerning a pledge over shares in Mobyland Sp. z o.o. ("Mobyland"), a company fully subordinate towards the Company. Under the decision, the above amendment of the entry in the Register of Pledges involves the deletion of the subject of pledge erroneously stated by the Court (i.e. non-dematerialised shares) and entering the correct designation of the subject of pledge (i.e. shares in a limited liability company). This removed any discrepancies against the actual status of the entry in the Register of Pledges over 204,200 shares in Mobyland, owned by the Company, as set forth in the above Current Report No. 11/2013.