

Report No. 9/2013

Drawn up on: 8 April 2012

Abbreviated name of the issuer: MIDAS

Legal basis: Article 56 par. 1 pt. 2 of the Public Offering Act - current and periodic information

SUBJECT: Disposal of Company's own shares.

The Management Board of Midas S.A. (the "Company") announces that on 8 April 2013 the Company sold, in an ordinary session transaction on the regulated market of Giełda Papierów Wartościowych S.A. in Warsaw, 5,000 of its own shares with a par value of PLN 0.10 each, at an average unit sale price of PLN 0.74. The number of shares sold constitutes 0.0003 per cent of the share capital and gives the right to 5,000 votes at the general meeting of shareholders of the Company, which constitutes 0.0003 per cent of the total number of votes at the general meeting of shareholders.

The reason for selling the shares was to free the blockade on the aforementioned shares in order to secure receivables from series X02.09.A commercial papers issued by the Company on 18 November 2009. The aim in selling the shares was to unify the Company's shareholding structure with respect to the percentage share in the share capital and in votes at the general meeting of shareholders of the Company (in accordance with Article 364 of the Commercial Companies Code, the Company did not exercise voting rights under its own shares).

After the sale of the aforementioned shares the Company does not hold any of its own shares.